

No.: 1062 /2026/BCQT-NHNA

Ho Chi Minh City, May 15th, 2026**REPORT THE RESULTS OF THE SHARE ISSUANCE FOR
INCREASING SHARE CAPITAL FROM EQUITY CAPITAL IN 2026****To: STATE SECURITIES COMMISSION OF VIETNAM****I. INTRODUCTION TO THE ISSUER**

1. Full name of the issuer: **NAM A COMMERCIAL JOINT STOCK BANK**
 2. Abbreviated name: **NAM A BANK**
 3. Head office address: 201-203 Cach Mang Thang Tam, Ban Co Ward, Ho Chi Minh City.
 4. Telephone: (84-28) 3929 6699. – Fax number: (84-28) 3929 6688.
Website: www.namabank.com.vn
 5. Charter capital: VND 17,156,864,800,000.
 6. Stock code: NAB.
 7. Place of payment account opening: State Bank of Vietnam - Account number: 79306001.
 8. Enterprise registration certificate number: 0300872315 issued by the Ho Chi Minh City Department of Planning and Investment, first issued on September 1st, 1992, revised for the 45th time on August 3rd, 2023.
- Principal business lines:
- + Other monetary intermediation activities (Code: 6419).
 - + Real estate business, land use rights under ownership, use rights or lease (Code: 6810).
 - + Retail sale of other new goods in specialized stores (Code: 4773).
- Main products/services: Provision of demand deposits, term deposits, savings deposits and other types of deposits; extension of credit in the following forms: (i) loans, (ii) discounting and rediscounting of negotiable instruments and other valuable papers, (iii) bank guarantees, (iv) issuance of credit cards, (v) domestic factoring; opening payment accounts for customers; provision of domestic payment services, including: (i) provision of payment instruments, (ii) execution of payment services via cheques, payment orders, collection orders, payment authorizations, collections, letters of credit, bank cards, and collection and disbursement services on behalf of clients; opening accounts at the State Bank of Vietnam, credit institutions and foreign bank branches; organizing internal payment systems and participating in the national interbank payment system; provision of cash management services, banking and financial advisory services, asset management and safekeeping services, and safe deposit box leasing; provision of corporate finance advisory services, consultancy on mergers and acquisitions, and investment advisory; participation in bidding, purchase and sale of treasury bills, negotiable instruments, government bonds, State Bank bills and other valuable papers in the money market; trading in government bonds and corporate bonds; provision of money brokerage services; issuance of certificates of deposit,



promissory notes, bills, and bonds for capital mobilization in accordance with the Law on Credit Institutions, the Law on Securities, regulations of the Government, and guidance of the State Bank of Vietnam; borrowing from the State Bank of Vietnam in the form of refinancing; borrowing, lending, depositing and receiving deposits from credit institutions, foreign bank branches, and domestic and foreign financial institutions; capital contribution and share acquisition; entrusting, receiving entrustment, and agency activities in fields related to banking operations, insurance business, and asset management; trading and provision of foreign exchange services in domestic and international markets within the scope permitted by the State Bank of Vietnam; trading and provision of interest rate derivative products in accordance with applicable laws and guidance of the State Bank of Vietnam; trading in gold bullion; provision of e-wallet services; provision of commodity price derivative products; investment in Government bond futures contracts; debt trading; and other activities as approved by the State Bank of Vietnam.

9. Establishment and operation license: License No. 18/GP-NHNN issued by the State Bank of Vietnam on April 13th, 2023 and the Decisions of the State Bank of Vietnam on amending the contents of the establishment and operation license.

II. ISSUANCE PLAN

1. Share of security: Shares of Nam A Commercial Joint Stock Bank.
2. Type of security: Ordinary shares.
3. Number of shares before issuance:
 - Number of registered shares: 1,715,686,480 shares.
 - Number of outstanding shares: 1,715,686,480 shares.
 - Number of treasury shares: 0 shares.
4. Total number of shares expected to be issued: 343,137,296 shares.
5. Issuance rate: 100:20 (*At the record date for issuing shares to increase share capital from equity capital, shareholders holding 100 shares will be entitled to receive 20 additional shares*).
6. Issuance capital: Derived from accumulated undistributed profits and the reserve fund for supplementing charter capital, as reflected in Nam A Commercial Joint Stock Bank's audited financial statements for the fiscal year 2025
7. Handling of fractional shares:

Additional shares issued to shareholders will be rounded down to the nearest whole unit. Fractional shares arising from rounding (if any) will be canceled.

For example: On the record date, Shareholder A holds 189 shares. The number of shares to be received is 37.8 shares (=189 × 20%). After rounding down, Shareholder A will receive 37 shares. The fractional share of 0,8 will be canceled.
8. Issuance closing date: May 12th, 2026.
9. Expected date of share transfer: within June, 2026.

III. SHARE ISSUANCE RESULTS

1. Total number of shares distributed: **343,135,802 shares**, including:
 - Number of shares distributed to shareholders according to the approved ratio: **343,135,802 shares** for **9,428 shareholders**;
 - Number of shares used to handle fractional shares: **1,494 shares** (these shares are canceled in accordance with the 2026 Charter Capital Increase Plan attached to Proposal No. 463/2026/TTQT-NHNA dated March 20th, 2026 which was approved by the 2026 Annual General Meeting of Shareholders of Nam A Commercial Joint Stock Bank).
2. Total number of shares after the issuance (as of May 12th, 2026.): **2,058,822,282 shares**, including:
 - Number of outstanding shares: **2,058,822,282 shares**;
 - Number of treasury shares: 0 shares.

IV. ATTACHED DOCUMENTS

1. Resolution No. *1060*/2026/NQQT-NHNA dated May 15th, 2026 of the Board of Directors on the approval of the share issuance results for increasing share capital from equity capital of Nam A Commercial Joint Stock Bank in 2026.
2. Notice No. *1061*/2026/TBQT-NHNA dated May 15th, 2026 regarding the change in number of shares with voting rights.
3. Power of Attorney No. 806/2026/UQQT-NHNA dated April 10th, 2026 of the Chairman of the Board of Directors authorizing the Vice Chairwoman of the Board of Directors – Mrs. Vo Thi Tuyet Nga
4. Power of Attorney No. 817/2026/UQQT-NHNA dated April 10th, 2026 of the Legal Representative authorizing the Vice Chairwoman of the Board of Directors – Mrs. Vo Thi Tuyet Nga.

**NAM A COMMERCIAL JOINT STOCK BANK
ON BEHALF OF THE LEGAL REPRESENTATIVE
VICE CHAIRWOMAN OF BOD**

ML
Recipients: *ML*

- SSC;
- HOSE;
- Archived: Office of BOD.



Vo Thi Tuyet Nga

