

No.:...../2026/TTQT-NHNA

Ho Chi Minh City,

, 2026

**PROPOSAL**

**ON THE LISTING OF BONDS ISSUED TO THE PUBLIC  
 BY NAM A COMMERCIAL JOINT STOCK BANK**

**To: THE 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS**

- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26<sup>th</sup>, 2019 and the implementing, amending and supplementing documents (Law on Securities);
- Pursuant to the Decree No. 155/2020/NĐ-CP dated December 31<sup>st</sup>, 2020 of the Government detailing the implementation of several articles of the Law on Securities (Decree 155);
- Pursuant to Decision No. 22/QĐ-HĐTV dated April 18<sup>th</sup>, 2025 of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities (“Decision 22”)
- Pursuant to the Charter of Nam A Commercial Joint Stock Bank;

Pursuant to the above-mentioned regulations, the bonds issued by Nam A Commercial Joint Stock Bank (Nam A Bank) to the public must be registered for listing on the securities trading system, and such listing must be approved by the General Meeting of Shareholders (GMS) prior to implementation. The Board of Directors (BOD) respectfully submits to the GMS for approval the listing of publicly issued bonds with the following contents:

- a. Approval of the listing of bonds (including bonds issued to increase Tier-2 capital) publicly offered by Nam A Bank from 2026 on the securities trading system (currently the Stock Exchange) after the completion of each offering, in accordance with the Law on Securities and relevant legal regulations;
- b. Approval of assigning and authorizing the BOD to organize, direct, and decide on the necessary matters related to the implementation of the above-mentioned bond listing in accordance with the contents approved by the GMS, ensuring compliance with applicable laws, including:
  - Deciding on the timing of the listing and the number of bonds to be listed based on the total number of bonds publicly issued by Nam A Bank;

- Carrying out the procedures, determining the contents, executing documents, and addressing all matters arising in relation to the listing of Nam A Bank's bonds on the securities trading system in accordance with prevailing laws and the guidance of competent State authorities;
- Deciding on other matters related to the listing of the aforementioned bonds of Nam A Bank.

The BOD shall report the implementation results at the next Annual General Meeting of Shareholders.

Respectfully submitted./.

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN**

***Recipients:***

- Shareholders of Nam A Bank;
- BOD, BOS;
- Archived: Office of the BOD.

**Tran Ngo Phuc Vu**